



RECRUITMENT AND PARTICIPATION REGULATIONS FOR FOREIGN STUDY VISIT
Jagiellonian University PhD Teaching Programme – Program szkoleniowy dla doktorantów (trans.: Jagiellonian University PhD Teaching Programme – Training Programme for PhD Students)
carried out as part of Zadanie 2. Działania podnoszące kompetencje lub kwalifikacje doktorantów UJ (trans.: Task 2. Activities to Enhance Competencies or Qualifications of Doctoral Students at JU)
under the project Teaching-Engagement-Development (TED): nauczyciele akademicy i doktoranci wobec wyzwań przyszłości (trans.: Teaching-Engagement-Development (TED): Academic Teachers and PhD Students Facing the Challenges of the Future) FERS.01.05-IP.08-0150/23-00
implemented within the framework of European Funds for Social Development 2021-2027,
co-financed by the European Social Fund Plus.

§ 1 Glossary of Terms

The terms used in these Regulations shall have the following meanings:

1. **Project** – Teaching-Engagement-Development (TED): nauczyciele akademicy i doktoranci wobec wyzwań przyszłości (trans.: Teaching-Engagement-Development (TED): Academic Teachers and PhD Students Facing the Challenges of the Future), funding agreement No. FERS.01.05-IP.08-0150/23-00, i.e., a project consisting of five tasks.
2. **Zadanie 2 (trans: Task 2)** – Zadanie 2. Działania podnoszące kompetencje lub kwalifikacje doktorantów UJ (trans.: Task 2: Activities Enhancing the Competencies or Qualifications of PhD Students at the Jagiellonian University), one of the five tasks implemented within the Teaching-Engagement-Development (TED): nauczyciele akademicy i doktoranci wobec wyzwań przyszłości (trans.: Teaching-Engagement-Development (TED): Academic Teachers and PhD Students Facing the Challenges of the Future), conducted under the name Jagiellonian University PhD Teaching Programme – Program szkoleniowy dla doktorantów (trans.: Jagiellonian University PhD Teaching Programme – Training Programme for PhD Students). (Website: [Doktoranci - Teaching Engagement Development \(TED\) - Biuro ZintegruJ](#)).
3. **Programme** – Jagiellonian University PhD Teaching Programme – Program szkoleniowy dla doktorantów (trans.: Jagiellonian University PhD Teaching Programme – Training Programme for PhD Students), hereinafter referred to as “JUP” – shall mean a training programme for 120 doctoral students of the Doctoral Schools of the Jagiellonian University. The Programme consists of four editions. Each edition of the Programme shall last 12 months, starting from the date on which the participant commences their first form of support.
4. **Project Implementation Period** – from 01.01.2024 to 30.06.2029.
5. **Project Beneficiary** – Jagiellonian University, 24 Gołębia St., PL-31-007 Krakow; NIP 675-000-22-36, Regon 000001270.
6. **Candidate** – a Participant of the Programme taking part in the recruitment process for a foreign study visit.



7. **Participant** – a Candidate who has participated in the competition and has been granted funding for a foreign study visit under Zadanie 2 (trans.: Task 2).
8. **Academic Year** – the calendar period during which classes, exams, and credits provided for in the study plan and education programme are conducted. The academic year begins on October 1st of the given calendar year and ends on September 30th of the following calendar year, and it is divided into two semesters: summer and winter, which take place within the dates specified in the order of the Rector of the Jagiellonian University regarding the organization of the academic year.
9. **Support Forms for PhD Students** – Activities provided within the Project for PhD students, in the form of obligatory training sessions totaling 80 teaching hours, and additional educational elements including training, internships, and study visits.
10. **Pre-test and Post-test** – a research model that is one of the quantitative research methods. In this case, its purpose is to verify whether participation in a form of support has had an impact on the increase of skills in the studied area.
11. **Foreign Study Visit** – a trip of an individual to a Host Institution for a foreign study visit.
12. **Host Institution** – shall mean an institution included in the QS ranking list.
13. **Foreign Study Visit Supervisor** – a representative of the Host Institution responsible for the substantive organization of the stay, designated by the PhD student.
14. **QS Ranking** – [QS World University Rankings](#), rankings of the world's best universities published since 2004 by the organization [Quacquarelli Symonds](#) (QS), in collaboration with "[Times Higher Education](#)" until 2009.
15. **Project Team** – staff responsible for the implementation of the Project.
16. **Project Manager** – refers to the manager of Teaching-Engagement-Development (TED): nauczyciele akademicy i doktoranci wobec wyzwań przyszłości (trans.: Teaching-Engagement-Development (TED): Academic Teachers and PhD Students Facing the Challenges of the Future).
17. **Academic Supervisor** – refers to the academic supervisor for the development of the PhD students' educational path of Jagiellonian University PhD Teaching Programme – Program szkoleniowy dla doktorantów (trans.: Jagiellonian University PhD Teaching Programme – Training Programme for PhD Students).
18. **Recruitment Committee** – a team consisting of independent research and teaching staff members of the Jagiellonian University representing the Jagiellonian University Doctoral Schools and Academic Advisors of the Project, appointed to review applications for foreign study visit for the decision to be made by the Academic Supervisor.
19. **Project Office** – the team supporting the implementation of the Project, responsible for its execution, based at the Biuro Projektów Strategicznych, Sekcja ZintegrUJ (trans: Strategic Projects Office, ZintegrUJ Section), located at 25/2 Straszewskiego St., PL-31-113 Krakow, Poland.
20. **Portal Rekrutacyjny ZintegrUJ (trans.: ZintegrUJ Recruitment Portal)** – The electronic infrastructure through which recruitment for the Programme/Project and the various support forms for PhD students is conducted. (Website: [Portal rekrutacyjny ZintegrUJ - Strona główna](#)).



21. **Center for International Cooperation** – the Center for International Cooperation of the Jagiellonian University, with particular relevance for these international study visits, including the Outgoing Mobility Department, whose tasks include the administrative and financial management of international trips of employees, PhD students, and students of the Jagiellonian University. (website: [Center for International Cooperation - Jagiellonian University](#)).
22. **Business Trips Service** – Jagiellonian University CM Business Trips Service is a team responsible for the administrative management of individual trips of employees, PhD students, and contractors both domestically and abroad. (website: [Business Trips Service - Jagiellonian University - Jagiellonian University](#)).
23. **The Intermediate Body** – The National Centre for Research and Development located at 69 Chmielna St., PL-00-801 Warsaw, Poland.
24. **JU** – Jagiellonian University.

§ 2

General Provisions

1. These Regulations set forth the rules for participation in foreign study visit for Participants of Zadanie 2 (trans: Task 2), based on the regulations of the Center for International Cooperation and the Business Trips Service of the Jagiellonian University CM.
2. The purpose of the foreign study visit is to provide training within the JUP aimed at obtaining or enhancing qualifications and competencies in the following areas: teaching and/or digital skills and/or green transformation.

§ 3

Recruitment Rules for Foreign Study Visit

1. A Participant of the Jagiellonian University PhD Teaching Programme (JUP) may take part in the recruitment process for foreign study visit if they have previously completed, from the pool of obligatory training, at least: one training session in teaching competencies, one in digital competencies, one in green transformation, and one in entrepreneurship and commercialization of research results, as well as other substantive competencies (a total of 40 teaching hours), obtained a passing grade in each, and improved their competencies as part of these training sessions (i.e., achieved a post-test score higher than the pre-test score).
2. The selection of Candidates for foreign study visit is conducted in a competitive process. The qualification of a Candidate for a foreign study visit, within the available financial resources, is determined by the Recruitment Committee, as referred to in section 3 below, based on an evaluation of the documents submitted by the Candidate.
3. The recruitment process for Candidates for foreign study visit is conducted in accordance with an established order and accepted rules, as follows:





- a. Recruitment will be carried out each time within the deadlines specified in the competition announcement available on the Project's website: <https://ted.zintegruj.uj.edu.pl>.
- b. Candidates interested in participating in an foreign study visit should submit, within the deadline specified in the competition announcement, an electronic application through the Portal Rekrutacyjny ZintegrUJ (trans.: ZintegrUJ Recruitment Portal), which must include the following documents:
 - i. Recruitment Form for Participation in the Foreign Study Visit (template provided in Appendix No. 1 to the Regulations).
 - ii. Invitation letter/ permission from the Host Institution to carry out the foreign study visit.
- c. Templates of the documents referred to in section 3(b) are available for download on the Project's website: <https://ted.zintegruj.uj.edu.pl>.
- d. The recruitment documents submitted by Candidates will undergo formal evaluation, during which the Candidate's eligibility for the target group will be verified in accordance with the provisions of section 1 above, along with the submission of all required attachments in accordance with the provisions of section 3(b).
- e. Incomplete recruitment documents, those submitted after the deadline, or sent in a format other than required, will be rejected without the possibility of supplementation or correction.
- f. Recruitment documents of Candidates who meet the formal criteria as specified in section 1 and include the required attachments in accordance with section 3(b) will be forwarded for substantive evaluation.
- g. Substantive evaluation of the recruitment documents will be conducted by the Recruitment Committee appointed by the Academic Supervisor.
- h. The Recruitment Committee will evaluate the Candidates' applications according to the following point scale:
 - i. Study visit location (0 to 40 points):
 - 40 points: universities from the top decile (top 10 positions) in the QS ranking,
 - 25 points: universities from the top quartile (11th to 25th place) in the QS ranking,
 - 20 points: universities from the second quartile (26th to 50th place) in the QS ranking,
 - 15 points: universities from the third quartile (51st to 75th place) in the QS ranking,
 - 10 points: universities from the fourth quartile (76th to 100th place) in the QS,
 - 5 points: universities occupying the next positions in the QS rankings.
 - ii. Purpose of the foreign study visit (5 to 15 points):
 - 5 points for a purpose related to enhancing teaching competencies,
 - 5 points for a purpose related to enhancing digital competencies,
 - 5 points for a purpose related to enhancing competencies for green transformation.
 - iii. Documented form of acquiring competencies, such as a certificate from the Host Institution or activity programs offered by the Host Institution (0 to 30 points):



- 5 points - consultations with the Study Visit Supervisor related to the internship's objectives,
 - 5 points - participation in training activities related to the goals of the foreign study visit, as indicated by the Study Visit Supervisor,
 - 5 points - participation in other activities related to the goals of the foreign study visit, as indicated by the Study Visit Supervisor (e.g., familiarization with university mechanisms in the field of education),
 - 15 points - participation in additional training activities related to the goals of the study visit, as indicated by the Study Visit Supervisor (e.g., workshops, conferences, summer schools, group integration activities, and experience exchange, etc.).
- iv. Planned application of acquired competencies at JU (e.g., proposed courses for undergraduate or graduate studies, other forms of education and student involvement in the teaching and research process) - YES – 5 points, NO – 0 points.
- v. Justification of planned expenses – YES - 10 points, NO – 0 points.
- i. Within the available resources, the Recruitment Committee will qualify for the study visit those Candidates who meet all the formal requirements together and obtain at least 40% of the maximum number of points. The total maximum score is 100 points.
- j. In the case of an equal number of points scored by two or more Candidates, the order of application submission will be decisive.
- k. If the number of applications exceeds the available financial limits, the Recruitment Committee may create a reserve list of Candidates. The reserve list will include individuals who have scored at least 40% of the maximum number of points but were not qualified for the study visit due to limited financial resources. Placement on the reserve list will be determined by the number of points obtained.
- l. Candidates will be informed about the recruitment results within 14 days of the end of the recruitment process through electronic communication.
- m. Each Candidate who is not qualified for the study visit has the right to appeal the decision of the Recruitment Committee within 7 days from the date of receiving the recruitment results.
- n. Appeals are allowed only due to formal errors.
- o. Each submitted appeal will be reviewed individually by the Academic Supervisor.
- p. Candidates will be notified individually about the decision of the Academic Supervisor.
- q. If a Participant withdraws from the foreign study visit, the Candidate with the next highest number of points on the reserve list will be invited.
- r. If an adequate number of Participants is not qualified for the foreign study visit, additional recruitment will be conducted under the same rules as the primary recruitment.
- s. Information about the dates of additional recruitment will be published on the website: <https://ted.zintegruj.uj.edu.pl>.
- t. Changing the Host Institution requires consultation with the Project Office staff to determine the existing formal possibilities in this regard.
- u. Confirmation of participation in the foreign study visit and the change of status from Candidate to Participant occurs upon the submission of a Declaration of Participation in the Foreign Study Visit through the Portal Rekrutacyjny ZintegruJ (trans.: ZintegruJ



Recruitment Portal, no later than 30 calendar days before departure for the foreign study visit.

§4

Participation in Foreign Study Visit

1. A foreign study visit at a Host Institution should last at least 4 days and a maximum of 5 days (including travel days) and should include the forms of achieving the foreign study visit goals indicated in the Recruitment Form (Appendix No. 1 to the Regulations).
2. In justified cases, such as a change in time zone, the number of hours dedicated to the flight, etc., the duration of the foreign study visit may be adjusted by one day. Any change in the duration of the foreign study visit requires the approval of the Academic Supervisor. In case of an extension of the foreign study visit duration, the Participant may receive funding according to the rules for participation in a 5-day foreign study visit.
3. The foreign study visit at a Host Institution cannot be shortened to less than 4 days.
4. The Participant's stay at the Host Institution for the foreign study visit must be completed within the Project's time frame and in accordance with the relevant rules of the specific call for foreign study visit. The rules of each call will be made available on the Project's website.
5. For Participants traveling for foreign study visit, the University will cover the following from the Project's funds:
 - a. Travel costs;
 - b. Subsistence allowances according to the applicable rates as specified in the Obwieszczenie Ministra Rodziny i Polityki Społecznej z dnia 02 października 2023 r. (Dz. U. poz. 2190) (trans: the Regulation of the Minister of Family and Social Policy of October 2, 2023 (Journal of Laws, item 2190));
 - c. Accommodation allowances up to the rate limits as specified in the Obwieszczenie Ministra Rodziny i Polityki Społecznej z dnia 02 października 2023 r. (Dz. U. poz. 2190) (trans: the Regulation of the Minister of Family and Social Policy of October 2, 2023 (Journal of Laws, item 2190));
 - d. Travel allowances in accordance with the Obwieszczenie Ministra Rodziny i Polityki Społecznej z dnia 02 października 2023 r. (Dz. U. poz. 2190) (trans: the Regulation of the Minister of Family and Social Policy of October 2, 2023 (Journal of Laws, item 2190)).

§5

Rules for Participation in Foreign Study Visit

1. After qualifying for participation in foreign study visit, the Participant must submit the following document via the Portal Rekrutacyjny ZintegrUJ (trans.: ZintegrUJ Recruitment Portal) no later than 30 days before the departure Declaration of Participation in the Foreign Study Visit (Appendix No. 2 to the Regulations).





2. After submitting Declaration of Participation in the Foreign Study Visit *via* the Portal Rekrutacyjny Zintegruj (trans.: Zintegruj Recruitment Portal), the Participant proceeds with the departure procedure applicable at Jagiellonian University.
3. The granting of financial support to the Participant is conditional upon correct completion and signing the Declaration of Participation in the Foreign Study Visit (the template is provided in Appendix No. 2 to these Regulations). The amount of funding is expressed in PLN, and the disbursement of funds will be made in accordance with applicable regulations and rules available to the Project Beneficiary on the Center for International Cooperation website.
4. Participants are obliged to comply with the provisions of the Regulations, including the timely submission of a Report on Participation in the Foreign Study Visit (the template is provided in Appendix No. 4 to the Regulations) and other required documents.
5. The financial support received by the Participant is intended to cover the costs related to travel and stay at the Host Institution in accordance with §4, point 5. Reimbursement of costs related to the foreign study visit, such as visa fees or additional insurance, cannot be financed from the Project.
6. The Participant must be insured during the travel and stay for the foreign study visit. JU provides insurance for Participants who are PhD students of the JU Doctoral School, in accordance with the submitted the Foreign Travel Request Form.
7. It is recommended that before traveling for a foreign study visit, the Participant register their trip in the Odyseusz service maintained by the Ministry of Foreign Affairs Republic of Poland.
8. The Participant is required to obtain a written Foreign Study Visit Certificate from the Host Institution (the template is provided in Appendix No. 3 to the Regulations).
9. In accordance with §5 Załącznik do Obwieszczenia Ministra Rodziny i Polityki Społecznej z dnia 02 października 2023 r. (Dz. U. poz. 2190) (trans: §5 of the Annex to the Regulation of the Minister of Family and Social Policy of October 2, 2023 (Journal of Laws, item 2190)), titled: Rozporządzenie Ministra Pracy i Polityki Społecznej z dnia 29 stycznia 2013 r. (Dz.U. z dnia 5 lutego 2013 r. poz. 167) w sprawie: *należności przysługujących pracownikowi zatrudnionemu w państwowej lub samorządowej jednostce sfery budżetowej z tytułu podróży służbowej* (trans: Regulation of the Minister of Labor and Social Policy of January 29, 2013 (Journal of Laws of February 5, 2013, item 167) regarding: *the entitlements of employees in state or local government budgetary units in relation to business travel*), it is stipulated that the PhD student shall settle the travel expenses within 14 days from the date of return. Settlement must be made via the Information Portal (PI) or at the Business Trips Service JU (for doctoral students of the Doctoral School of Medical and Health Sciences).
10. The settlement of the trip is based on the original Foreign Study Visit Certificate at the Host Institution and the submitted financial documents, such as airline tickets with boarding passes, bus, train, and other types of tickets related to the travel to and from the foreign study visit location, as well as the hotel invoice/receipt.
11. If the amount of funds transferred to the Participant exceeds the amount due as shown during the financial settlement of the trip, the Participant is required to return the difference between the amount received and the amount due within 14 days of the acceptance of the financial settlement by JU.



§6

Resignation from Participation in the Foreign Study Visit

1. A Participant who has been qualified for participation in the foreign study visit may resign only in the following cases:
 - a. Documented improper performance of duties by the Project Beneficiary;
 - b. Force majeure events preventing the Participant from taking part in the foreign study visit.
2. The Project Beneficiary may remove the Participant from the Project in the following cases:
 - a. The information provided in the competition documentation by the Participant is untrue;
 - b. The Participant fails to fulfill the obligations arising from these Regulations, the Regulations of Participation in the Programme Jagiellonian University Phd Teaching Programme – Program Szkoleniowy dla Doktorantów (Trans.: Jagiellonian University Phd Teaching Programme – Training Programme For Phd Students), and the submitted statements;
 - c. The agreement for Project funding expires.
3. In the event of failure to complete the foreign study visit or its completion in a manner inconsistent with the rules of the competition due to the Participant's fault, the Project Beneficiary reserves the right to demand reimbursement of the costs associated with the Participant's involvement in the Project, as well as other costs, including, but not limited to, any contractual penalties arising from the Project funding agreement, related to the Participant's interruption of the foreign study visit.
4. If the Jagiellonian University demands the reimbursement of costs related to participation in the Project, as well as the reimbursement of other costs, including, but not limited to, any contractual penalties, the Participant is obliged to return the requested amount of money to the Jagiellonian University to the bank account specified in the demand within 7 days from the date of receiving the demand.

§7

Final Provisions

1. In matters not regulated by these Regulations, national and EU laws shall apply.
2. The Project Team reserves the right to amend the Regulations. Any changes to these Regulations require a written form.
3. The Regulations and any amendments thereto are published on the Project's website and are available at the Project Office.
4. All Project Participants are required to familiarize themselves with the Regulations and to strictly adhere to their provisions.
5. In disputed matters and those not regulated by these Regulations, decisions shall be made by the Project Manager.
6. The Regulations come into effect on the date of signing.





Teaching Engagement Development

Nauczyciele akademicy i doktoranci wobec wyzwań przyszłości

UNIwersytet Jagielloński

Biuro Projektów Strategicznych

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Attachments:

1. **Appendix No. 1** – Recruitment Form for Participation in the Foreign Study Visit – Template
2. **Appendix No. 2** – Declaration of Participation in the Foreign Study Visit – Template
3. **Appendix No. 3** – Foreign Study Visit Certificate – Template
4. **Appendix No. 4** – Report on Participation in the Foreign Study Visit – Template

This Regulations has been prepared in two language versions: Polish and English. In the event of differences between the language versions, the Polish text shall prevail.



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UNIwersytet Jagielloński
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